

NGAF Facts & Figures

- As of 12/31/23, the CGA pool was approx. \$71 million.
- NGAF has over 850 contracts currently.
- Minimum age for payout is 55.
- Minimum CGA is \$20,000.
- Registered in all 50 states!
- Fees – 1% annually for money management, 1% annually for admin and state compliance. (Charged to the pool, not the donor).

Annuity options are:

- Immediate
- Deferred
- Flex Deferred
- Impact Annuities
- Testamentary CGA
- Legacy IRA-CGA

Assets accepted:

- Cash
- Publicly Traded Securities
- Mutual Funds
- Illiquid Assets – Real Estate, Business Ownership, C and S Corp Stock, Tangibles with Board Approval

Dechomai Facts

There are 1 million+ charities in the US – Dechomai is the 36th largest, based on contributions.

Dechomai currently has over \$1.8 billion in unrestricted assets backing CGA payments.

3713 Pine Street Jacksonville, FL 32205
 Call Toll Free: 1-888-811-6423
 www.nationalgiftannuity.org



The National Gift Annuity Foundation, Inc. (NGAF) is a supporting organization of the Dechomai Foundation. Dechomai was founded in 2003 by Bryan Clontz, PhD, and works with many of the country's largest charities for illiquid asset receipt, management and disposition. NGAF offers non-profit organizations an outsourced Charitable Gift Annuity solution. NGAF also provides CGA gift illustrations, CGA applications, state disclosures, CGA contracts, donor payments, IRS 1099s and regular deposit confirmations to the CGA annuitant.

NGAF creates and services a CGA contract between NGAF and your donor with your non-profit named as the charitable beneficiary. Therefore, there is NO RISK to your organization for making payments to annuitants. When the donor passes away, NGAF determines the final account value and sends a payment to the donor's intended charity for 100% of the remainder.

Additionally, beneficiary charities receive a quarterly snapshot report of every CGA. NGAF strictly adheres to the suggested mortality tables, payout rates and asset allocation investment models as published by the American Council on Gift Annuities.

Contact us at 1-888-811-6423 to discuss your next Gift Annuity.

